

FINANCIAL SECTION

NOTES TO THE FINANCIAL STATEMENTS

TARRANT COUNTY, TEXAS

Long-term debt of the County consisted of the following at September 30, 2022 (in thousands):

Limited Tax Refunding and General Obligation - Series 2013	
Original amount of \$72,260 dated September 1, 2013, with interest rates from 1.0% to 5.0%, payable in annual installments in varying amounts plus interest through 2033.	45,780
The issuance included the refunding of \$19,975 of the 2004 Limited Tax Refunding and Improvement Bonds and \$17,235 of the 2005 Limited Tax Refunding Bonds; \$27,650 of Series 2013 was refunded with the 2022A issuance.	5,235
	214,905
Limited Tax Refunding and General Obligation - Series 2015	
Original amount of \$67,075 dated August 1, 2015, with interest rates from 2.0% to 5.0%, payable in annual installments in varying amounts plus interest through 2035.	404,360
This issuance included the refunding of \$32,455 of the 2007 Limited Tax Bonds; \$43,465 of Series 2015 was refunded with the 2022B issuance.	9,890
Limited Tax Refunding and General Obligation - Series 2015A	
Original amount of \$82,980 dated August 1, 2015, with interest rate of 1.97%, payable in annual installments in varying amounts plus interest through 2026.	
The issuance included the refunding of \$5,465 of the 2005 Limited Tax Refunding Bonds and the \$49,890 of the 2006 Limited Tax Bonds.	31,040
Limited Tax Refunding - Series 2016	
Original amount of \$70,905 dated August 1, 2016, with interest rate of 1.48%, payable in annual installments in varying amounts plus interest through 2028.	
The issuance included the refunding of \$65,150 of the 2008 Limited Tax Bonds.	40,095
Limited Tax Refunding - Series 2017	
Original amount of \$36,860 dated August 14, 2017, with interest rate of 2.13%, payable in annual installments in varying amounts plus interest through 2030.	
The issuance included the refunding of \$33,310 of the 2010 Limited Tax Refunding and Improvement Bonds.	28,740
Limited Tax Refunding - Series 2022A	
Original amount of \$29,220 dated May 17, 2022, with interest rate of 3.1%, payable in annual installments in varying amounts plus interest through 2033.	
The issuance included the refunding of \$27,650 of the 2013 Limited Tax Refunding and Improvement Bonds.	28,675
Limited Tax Refunding - Series 2022B	
Original amount of \$46,490 dated May 17, 2022, with interest rate of 3.13%, payable in annual installments in varying amounts plus interest through 2035.	
The issuance included the refunding of \$43,465 of the 2015 Limited Tax Refunding and Improvement Bonds.	45,780
Limited Tax Bonds - Series 2022	214,905
Original amount of \$214,905 dated June 28, 2022, with interest rate from 4.0% to 5.0%, payable in annual installments in varying amounts plus interest through 2047.	<u>404,360</u>